

RESOLUTION NO. _____

A RESOLUTION requesting financial assistance from the Texas Water Development Board; authorizing the filing of an application for assistance; and making certain findings in connection therewith.

WHEREAS, the City Council of the City of Mineola, Texas (the "City"), hereby finds and determines that there is an urgent need for the City to construct improvements and extensions to the City's Water System, and such capital improvements cannot be reasonably financed without financial assistance from the Texas Water Development Board (the "Board"); now, therefore,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MINEOLA, TEXAS:

SECTION 1: An application is hereby approved and authorized to be filed with the Board seeking financial assistance to finance the costs of constructing improvements and extensions to the City's Water System in an amount not to exceed a total of \$6,200,000.

SECTION 2: The Mayor and City Manager of the City, either one or both of them, shall be and are hereby designated to be the authorized representatives of the City for purposes of furnishing such information and executing such documents as may be required in connection with the preparation and filing of such application for financial assistance and the rules of the Board.

SECTION 3: The following firms and individuals are hereby authorized and directed to aid and assist the City in the preparation and submission of such application and to appear on behalf of and represent the City before any hearing held by the Board on such application, to wit:

Consulting Engineer:

Robert Haberle, DC, CPM
Schaumburg & Polk, Inc.
320 S. Broadway Avenue, Suite 200
Tyler, Texas 75702
Email: rhaberle@spi-eng.com

Financial Advisor:

John Martin
Hilltop Securities
717 N. Harwood Street, Suite 3400
Dallas, Texas 75201
Email: john.martin@hilltopsecurities.com

Bond Counsel:

Kristen Savant
Norton Rose Fulbright US LLP
2200 Rose Avenue, Suite 3600
Dallas, Texas 75201
Email:
kristen.savant@nortonrosefulbright.com

SECTION 4: It is officially found, determined and declared that the meeting at which this Resolution is adopted was open to the public and public notice of the time, place and subject matter of the public business to be considered at such meeting, including this Resolution, was given, all as required by V.T.C.A., Government Code, Chapter 551, as amended.

SECTION 5: This Resolution shall be in force and effect from and after its passage on the date shown below.

PASSED AND ADOPTED, this September 16, 2024.

CITY OF MINEOLA, TEXAS

Mayor

ATTEST:

City Secretary

(City Seal)